UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT CONVEYANCE LITIGATION

Consolidated Multidistrict Litigation 11 MD 2296 (WHP) 12 MC 2296 (WHP)

THIS DOCUMENT RELATES TO: ALL MATTERS

NOTICE OF APPEARANCE

To the Clerk of this Court and all parties of record:

PLEASE TAKE NOTICE that Joshua K. Porter, a member of this Court in good standing, respectfully enters his appearance as attorney of record for Headwaters Holdings, LLC.

Dated: New York, New York February 6, 2013

By: /s/ Joshua K. Porter

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